



Press Release

Amsterdam, The Netherlands / 24 August 2018

OCI N.V. Announces the Termination of its GDR and ADR Programs and Plans to Cease Trading on the OTCQX

OCI N.V. (“OCI”) today announces that it has commenced the process to terminate its GDR and ADR programs effective 5:00 p.m. (Eastern Time) on September 24, 2018. Following the termination of the ADR program, OCI expects to cease trading its ADRs on the OTCQX International Premier.

As there are no GDRs outstanding in the GDR facility, no further action is required and no further notices will be issued.

Under the terms of the Deposit Agreement, owners and holders of ADRs will have until at least January 25, 2019 to attempt to surrender their OCI ADRs for delivery of the underlying shares.

To surrender your ADRs, the address of the Depositary is: The Bank of New York Mellon, 240 Greenwich Street, Depositary Receipts Division – 22nd Floor, Attention: Cancellation Desk, New York, NY 10286. Registered or overnight mail is the suggested method of delivering ADRs to the Depositary.

Subsequent to January 25, 2019, under the terms of the Deposit Agreement, the Bank of New York Mellon (the “Depositary”) may attempt to sell the underlying shares. ADR holders will then receive the cash proceeds from the sale of the shares held on deposit, net of the expenses of sale, any applicable U.S. or local taxes or government charges.

Further information for owners and holders of ADRs and GDRs can be found on the Bank of New York Mellon website at <https://www.adrbnymellon.com/directory/dr-directory>.



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About OCI N.V.

OCI N.V. is a global producer and distributor of natural gas-based fertilizers & industrial chemicals based in the Netherlands. OCI produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. OCI is a leading global nitrogen fertilizer producer with over 9.6 million metric tons of capacity. OCI is also on track to become one of the world's largest methanol producers with almost 3.7 million tons of capacity. OCI is listed on Euronext in Amsterdam.

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For additional information on OCI:

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OCI stock symbols: OCI / OCLNA / OCLAS / OCINY

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